

Code MBB
Company name Military Commercial Joint Stock Bank
Date 02/28/2020
Subject Result of private share placement

Content:

Military Commercial Joint Stock Bank announces the result of private share placement as follows:

I. Stock in the private placement:

1. Stock name: Stock of Military Commercial Joint Stock Bank
1. Stock type: common stock
2. Par value: VND10,000/share
3. Offering volume: 64,310,581 shares
4. Total expected mobilized capital: VND643,105,810,000
5. Beginning date of the private placement: February 21, 2020
6. Ending date of the private placement: February 26, 2020

II. Result of the private placement:

1. Total distributed volume: 64,310,581 shares (100% total offering volume)
2. Selling price: VND27,000/share
3. Total proceeds from the offering: VND1,736,385,687,000
4. Total estimated expenses: VND16,463,617,964
5. Total net proceeds: VND1,719,922,069,036

III. List and owning ratio of investors in the private placement:

No.	Investor	Owning volume before the private placement	Distributed volume	Owning volume after the private placement	Owning ratio after the private placement
1	Fiera Capital Emerging Markets Fund	5,125,000	15,375,000	20,500,000	0.841%
2	Franklin Templeton Investment Funds - Templeton Frontier Markets Fund	1,335,731	4,007,199	5,342,930	0.219%
3	KIM Vietnam Growth Equity Fund	7,998,171	23,994,512	31,992,683	1.313%
4	TMAM Vietnam	4,789,645	10,860,134	15,649,779	0.642%

	Equity Mother Fund				
5	KITMC Worldwide Vietnam RSP Balance Fund	8,051,924	2,651,050	10,702,974	0.439%
6	Vietnam Growth Stock Income Mother Fund	15,635,748	3,711,343	19,347,091	0.794%
7	Swiftcurrent Partners, LP	680,413	2,041,239	2,721,652	0.112%
8	Swiftcurrent Offshore Master LTD	556,702	1,670,104	2,226,806	0.091%
	Total	44,173,334	64,310,581	108,483,915	4.451%